



Chapter # 7

Transformations of Stress and Strain



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Transformations of Stress and Strain

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Introduction





• The most general state of stress at a point may be represented by 6 components,

 $\sigma_x, \sigma_y, \sigma_z$ normal stresses

 $\tau_{xy}, \tau_{yz}, \tau_{zx}$ shearing stresses

(Note: $\tau_{xy} = \tau_{yx}, \tau_{yz} = \tau_{zy}, \tau_{zx} = \tau_{xz}$)

- Same state of stress is represented by a different set of components if axes are rotated.
- The first part of the chapter is concerned with how the components of stress are transformed under a rotation of the coordinate axes. The second part of the chapter is devoted to a similar analysis of the transformation of the components of strain.

Introduction



• *Plane Stress* - state of stress in which two faces of the cubic element are free of stress. For the illustrated example, the state of stress is defined by σ_x , σ_y , τ_{xy} and $\sigma_z = \tau_{zx} = \tau_{zy} = 0$.

• State of plane stress occurs in a thin plate subjected to forces acting in the midplane of the plate.

• State of plane stress also occurs on the free surface of a structural element or machine component, i.e., at any point of the surface not subjected to an external force.

Transformation of Plane Stress



• Consider the conditions for equilibrium of a prismatic element with faces perpendicular to the *x*, *y*, and *x*' axes.

 $\sum F_{x'} = 0 = \sigma_{x'} \Delta A - \sigma_x (\Delta A \cos \theta) \cos \theta - \tau_{xy} (\Delta A \cos \theta) \sin \theta$ $-\sigma_y (\Delta A \sin \theta) \sin \theta - \tau_{xy} (\Delta A \sin \theta) \cos \theta$ $\sum F_{y'} = 0 = \tau_{x'y'} \Delta A + \sigma_x (\Delta A \cos \theta) \sin \theta - \tau_{xy} (\Delta A \cos \theta) \cos \theta$ $-\sigma_y (\Delta A \sin \theta) \cos \theta + \tau_{xy} (\Delta A \sin \theta) \sin \theta$

• The equations may be rewritten to yield



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Principal Stresses



• The previous equations are combined to yield parametric equations for a circle,

$$(\sigma_{x'}-\sigma_{ave})^2+\tau_{x'y'}^2=R^2$$

where

$$\sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} \qquad R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

• *Principal stresses* occur on the *principal planes of stress* with zero shearing stresses.

$$\sigma_{\max,\min} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$
$$\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$$

Note: defines two angles separated by 90°

Maximum Shearing Stress



Maximum shearing stress occurs for
$$\sigma_{x'} = \sigma_{ave}$$

$$\tau_{\max} = R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$
$$\tan 2\theta_s = -\frac{\sigma_x - \sigma_y}{2\tau_{xy}}$$

Note : defines two angles separated by 90° and

offsetfrom θ_p by 45°

$$\sigma' = \sigma_{ave} = \frac{\sigma_x + \sigma_y}{2}$$

<u>MECHANICS OF MATERIALS</u>

Example 7.01



SOLUTION:

• Find the element orientation for the principal stresses from

$$\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$$

• Determine the principal stresses from

$$\sigma_{\max,\min} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

- For the state of plane stress shown, determine (a) the principal panes, (b) the principal stresses, (c) the maximum shearing stress and the corresponding normal stress.
- Calculate the maximum shearing stress with

$$\tau_{\max} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

$$\sigma' = \frac{\sigma_x + \sigma_y}{2}$$

<u>MECHANICS OF MATERIALS</u>

Example 7.01



 $\sigma_x = +50 \text{ MPa}$ $\tau_{xy} = +40 \text{ MPa}$ $\sigma_x = -10 \text{ MPa}$

SOLUTION:

• Find the element orientation for the principal stresses from

$$\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} = \frac{2(+40)}{50 - (-10)} = 1.333$$
$$2\theta_p = 53.1^\circ, 233.1^\circ$$
$$\theta_p = 26.6^\circ, 116.6^\circ$$

• Determine the principal stresses from



$$\sigma_{\max,\min} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$
$$= 20 \pm \sqrt{(30)^2 + (40)^2}$$
$$\sigma_{\max} = 70 \text{ MPa}$$
$$\sigma_{\min} = -30 \text{ MPa}$$



Example 7.01



• Calculate the maximum shearing stress with

$$\tau_{\max} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$
$$= \sqrt{(30)^2 + (40)^2}$$

• The corresponding normal stress is

 $\sigma' = \sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} = \frac{50 - 10}{2}$

 $\sigma_x = +50 \text{ MPa}$ $\tau_{xy} = +40 \text{ MPa}$ $\sigma_x = -10 \text{ MPa}$

$$\tau_{\text{max}} = 50 \text{ MPa}$$
$$\theta_s = \theta_p - 45$$
$$\theta_s = -18.4^\circ, 71.6^\circ$$

 $\sigma' = 20 \, \mathrm{MPa}$



Fig. 7.16

Sample Problem 7.1



A single horizontal force P of 150 lb magnitude is applied to end D of lever *ABD*. Determine (a) the normal and shearing stresses on an element at point H having sides parallel to the x and yaxes, (b) the principal planes and principal stresses at the point H.

SOLUTION:

- Determine an equivalent force-couple system at the center of the transverse section passing through *H*.
- Evaluate the normal and shearing stresses at *H*.
- Determine the principal planes and calculate the principal stresses.

<u>MECHANICS OF MATERIALS</u>

Sample Problem 7.1



SOLUTION:

- Determine an equivalent force-couple system at the center of the transverse section passing through *H*.
 - P = 150lb T = (150lb)(18in) = 2.7 kip · in $M_x = (150$ lb)(10in) = 1.5 kip · in
- Evaluate the normal and shearing stresses at *H*.

$$\sigma_{y} = +\frac{Mc}{I} = +\frac{(1.5 \text{ kip} \cdot \text{in})(0.6 \text{ in})}{\frac{1}{4}\pi (0.6 \text{ in})^{4}}$$

$$\tau_{xy} = +\frac{Tc}{J} = +\frac{(2.7 \text{ kip} \cdot \text{in})(0.6 \text{ in})}{\frac{1}{2}\pi (0.6 \text{ in})^{4}}$$

$$\sigma_{x} = 0 \quad \sigma_{y} = +8.84 \text{ ksi} \quad \tau_{y} = +7.96 \text{ ksi}$$

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Sample Problem 7.1



• Determine the principal planes and calculate the principal stresses.

$$\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} = \frac{2(7.96)}{0 - 8.84} = -1.8$$
$$2\theta_p = -61.0^\circ, 119^\circ$$
$$\theta_p = -30.5^\circ, 59.5^\circ$$





Mohr's Circle for Plane Stress



- With the physical significance of Mohr's circle for plane stress established, it may be applied with simple geometric considerations. Critical values are estimated graphically or calculated.
- For a known state of plane stress $\sigma_x, \sigma_y, \tau_{xy}$ plot the points *X* and *Y* and construct the circle centered at *C*.

$$\sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} \qquad R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

• The principal stresses are obtained at A and B. $\sigma_{\max,\min} = \sigma_{ave} \pm R$ $\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$

The direction of rotation of Ox to Oa is the same as CX to CA.

Mohr's Circle for Plane Stress



- With Mohr's circle uniquely defined, the state of stress at other axes orientations may be depicted.
- For the state of stress at an angle θ with respect to the xy axes, construct a new diameter X'Y' at an angle 2θ with respect to XY.
- Normal and shear stresses are obtained from the coordinates *X'Y'*.

Mohr's Circle for Plane Stress

• Mohr's circle for centric axial loading:



• Mohr's circle for torsional loading:



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Example 7.02



Fig. 7.13

For the state of plane stress shown, (a) construct Mohr's circle, determine (b) the principal planes, (c) the principal stresses, (d) the maximum shearing stress and the corresponding normal stress.



SOLUTION:

• Construction of Mohr's circle $\sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} = \frac{(50) + (-10)}{2} = 20 \text{ MPa}$ $CF = 50 - 20 = 30 \text{ MPa} \quad FX = 40 \text{ MPa}$ $R = CX = \sqrt{(30)^2 + (40)^2} = 50 \text{ MPa}$

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Example 7.02

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• Principal planes and stresses $\sigma_{max} = OA = OC + CA = 20 + 50$ $\sigma_{max} = 70 \text{ MPa}$ $\sigma_{max} = OB = OC - BC = 20 - 50$ $\sigma_{max} = -30 \text{ MPa}$

$$\tan 2\theta_p = \frac{FX}{CP} = \frac{40}{30}$$
$$2\theta_p = 53.1^{\circ}$$
$$\theta_p = 26.6^{\circ}$$

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Example 7.02

Mc Snaw





• Maximum shear stress

$$\begin{array}{ll} \theta_{s} = \theta_{p} + 45^{\circ} & \tau_{\max} = R & \sigma' = \sigma_{ave} \\ \theta_{s} = 71.6^{\circ} & \tau_{\max} = 50 \, \mathrm{MPa} & \sigma' = 20 \, \mathrm{MPa} \end{array}$$

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Sample Problem 7.2



For the state of stress shown, determine (a) the principal planes and the principal stresses, (b) the stress components exerted on the element obtained by rotating the given element counterclockwise through 30 degrees.



SOLUTION:

• Construct Mohr's circle

$$\sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} = \frac{100 + 60}{2} = 80 \text{ MPa}$$
$$R = \sqrt{(CF)^2 + (FX)^2} = \sqrt{(20)^2 + (48)^2} = 52 \text{ MPa}$$

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Sample Problem 7.2



• Principal planes and stresses

Mc Snaw

$$\tan 2\theta_p = \frac{XF}{CF} = \frac{48}{20} = 2.4$$

$$\sigma_{\max} = OA = OC + CA$$

$$= 80 + 52$$

$$\sigma_{\min} = -48 = OC - BC$$

$$= 80 - 52$$

$$\sigma_{\min} = -28 \text{ MPa}$$

Sample Problem 7.2





• Stress components after rotation by 30° Points *X*' and *Y*' on Mohr's circle that correspond to stress components on the rotated element are obtained by rotating *XY* counterclockwise through $2\theta = 60^{\circ}$ $\phi = 180^{\circ} - 60^{\circ} - 67.4^{\circ} = 52.6^{\circ}$ $\sigma_{x'} = OK = OC - KC = 80 - 52\cos 52.6^{\circ}$ $\sigma_{y'} = OL = OC + CL = 80 + 52\cos 52.6^{\circ}$ $\tau_{x'y'} = KX' = 52\sin 52.6^{\circ}$

$$\sigma_{x'} = +48.4 \text{ MPa}$$

 $\sigma_{y'} = +111.6 \text{ MPa}$
 $\tau_{x'y'} = 41.3 \text{ MPa}$



<u>MECHANICS OF MATERIALS</u>

General State of Stress



- Consider the general 3D state of stress at a point and the transformation of stress from element rotation
- State of stress at Q defined by: $\sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{yz}, \tau_{zx}$
- Consider tetrahedron with face perpendicular to the line QN with direction cosines: $\lambda_x, \lambda_y, \lambda_z$
- The requirement $\sum F_n = 0$ leads to, $\sigma_n = \sigma_x \lambda_x^2 + \sigma_y \lambda_y^2 + \sigma_z \lambda_z^2$ $+ 2\tau_{xy} \lambda_x \lambda_y + 2\tau_{yz} \lambda_y \lambda_z + 2\tau_{zx} \lambda_z \lambda_x$
- Form of equation guarantees that an element orientation can be found such that

$$\sigma_n = \sigma_a \lambda_a^2 + \sigma_b \lambda_b^2 + \sigma_c \lambda_c^2$$

These are the principal axes and principal planes and the normal stresses are the principal stresses.

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Application of Mohr's Circle to the Three-Dimensional Analysis of Stress



- τ
- Transformation of stress for an element rotated around a principal axis may be represented by Mohr's circle.
- Points *A*, *B*, and *C* represent the principal stresses on the principal planes (shearing stress is zero)
- The three circles represent the normal and shearing stresses for rotation around each principal axis.
- Radius of the largest circle yields the maximum shearing stress.

$$\tau_{\max} = \frac{1}{2} |\sigma_{\max} - \sigma_{\min}|$$

Application of Mohr's Circle to the Three-Dimensional Analysis of Stress



- In the case of plane stress, the axis perpendicular to the plane of stress is a principal axis (shearing stress equal zero).
- If the points *A* and *B* (representing the principal planes) are on opposite sides of the origin, then
 - a) the corresponding principal stresses are the maximum and minimum normal stresses for the element
 - b) the maximum shearing stress for the element is equal to the maximum "inplane" shearing stress
 - c) planes of maximum shearing stress are at 45° to the principal planes.

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Application of Mohr's Circle to the Three-Dimensional Analysis of Stress



- If A and B are on the same side of the origin (i.e., have the same sign), then
 - a) the circle defining σ_{max} , σ_{min} , and τ_{max} for the element is not the circle corresponding to transformations within the plane of stress
 - b) maximum shearing stress for the element is equal to half of the maximum stress
 - c) planes of maximum shearing stress are at 45 degrees to the plane of stress

Yield Criteria for Ductile Materials Under Plane Stress



- Failure of a machine component subjected to uniaxial stress is directly predicted from an equivalent tensile test
- Failure of a machine component subjected to plane stress cannot be directly predicted from the uniaxial state of stress in a tensile test specimen
- It is convenient to determine the principal stresses and to base the failure criteria on the corresponding biaxial stress state
- Failure criteria are based on the mechanism of failure. Allows comparison of the failure conditions for a uniaxial stress test and biaxial component loading

Yield Criteria for Ductile Materials Under Plane Stress



Maximum shearing stress criteria:

Structural component is safe as long as the maximum shearing stress is less than the maximum shearing stress in a tensile test specimen at yield, i.e.,

$$\tau_{\max} < \tau_Y = \frac{\sigma_Y}{2}$$

For σ_a and σ_b with the same sign,

$$\tau_{\max} = \frac{|\sigma_a|}{2} \text{ or } \frac{|\sigma_b|}{2} < \frac{\sigma_Y}{2}$$

For σ_a and σ_b with opposite signs,

$$\tau_{\max} = \frac{|\sigma_a - \sigma_b|}{2} < \frac{\sigma_Y}{2}$$

Yield Criteria for Ductile Materials Under Plane Stress



Maximum distortion energy criteria:

Structural component is safe as long as the distortion energy per unit volume is less than that occurring in a tensile test specimen at yield.

$$\begin{split} & u_d < u_Y \\ \frac{1}{6G} \Big(\sigma_a^2 - \sigma_a \sigma_b + \sigma_b^2 \Big) < \frac{1}{6G} \Big(\sigma_Y^2 - \sigma_Y \times 0 + 0^2 \Big) \\ & \sigma_a^2 - \sigma_a \sigma_b + \sigma_b^2 < \sigma_Y^2 \end{split}$$

<u>MECHANICS OF MATERIALS</u>

Fracture Criteria for Brittle Materials Under Plane Stress



Brittle materials fail suddenly through rupture or fracture in a tensile test. The failure condition is characterized by the ultimate strength σ_U .

Maximum normal stress criteria:

Structural component is safe as long as the maximum normal stress is less than the ultimate strength of a tensile test specimen.

$$\begin{aligned} &|\sigma_a| < \sigma_U \\ &|\sigma_b| < \sigma_U \end{aligned}$$

Stresses in Thin-Walled Pressure Vessels



- Cylindrical vessel with principal stresses $\sigma_1 = \text{hoop stress}$
 - $\sigma_2 =$ longitudinal stress



- Hoop stress: $\sum F_z = 0 = \sigma_1 (2t \Delta x) - p(2r \Delta x)$ $\sigma_1 = \frac{pr}{t}$
- Longitudinal stress:

$$\sum F_x = 0 = \sigma_2(2\pi rt) - p(\pi r^2)$$
$$\sigma_2 = \frac{pr}{2t}$$
$$\sigma_1 = 2\sigma_2$$

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Stresses in Thin-Walled Pressure Vessels



- Points *A* and *B* correspond to hoop stress, σ_1 , and longitudinal stress, σ_2
- Maximum in-plane shearing stress:

$$\tau_{\max(\text{in-plane})} = \frac{1}{2}\sigma_2 = \frac{pr}{4t}$$

• Maximum out-of-plane shearing stress corresponds to a 45° rotation of the plane stress element around a longitudinal axis

$$\tau_{\max} = \sigma_2 = \frac{pr}{2t}$$

Stresses in Thin-Walled Pressure Vessels







• Spherical pressure vessel:

$$\sigma_1 = \sigma_2 = \frac{pr}{2t}$$

• Mohr's circle for in-plane transformations reduces to a point

 $\sigma = \sigma_1 = \sigma_2 = \text{constant}$

 $\tau_{\max(\text{in -plane})} = 0$

• Maximum out-of-plane shearing stress

$$\tau_{\max} = \frac{1}{2}\sigma_1 = \frac{pr}{4t}$$

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Transformation of Plane Strain



- *Plane strain* deformations of the material take place in parallel planes and are the same in each of those planes.
- Plane strain occurs in a plate subjected along its edges to a uniformly distributed load and restrained from expanding or contracting laterally by smooth, rigid and fixed supports

components of strain :

$$\varepsilon_{\rm x} \varepsilon_{y} \gamma_{xy} \quad \left(\varepsilon_{z} = \gamma_{zx} = \gamma_{zy} = 0\right)$$

• Example: Consider a long bar subjected to uniformly distributed transverse loads. State of plane stress exists in any transverse section not located too close to the ends of the bar.

<u>MECHANICS OF MATERIALS</u>

Transformation of Plane Strain





• State of strain at the point *Q* results in different strain components with respect to the *xy* and *x'y'* reference frames.

$$\begin{split} \varepsilon(\theta) &= \varepsilon_x \cos^2 \theta + \varepsilon_y \sin^2 \theta + \gamma_{xy} \sin \theta \cos \theta \\ \varepsilon_{OB} &= \varepsilon (45^\circ) = \frac{1}{2} (\varepsilon_x + \varepsilon_y + \gamma_{xy}) \\ \gamma_{xy} &= 2\varepsilon_{OB} - (\varepsilon_x + \varepsilon_y) \end{split}$$

• Applying the trigonometric relations used for the transformation of stress,

$$\varepsilon_{x'} = \frac{\varepsilon_x + \varepsilon_y}{2} + \frac{\varepsilon_x - \varepsilon_y}{2} \cos 2\theta + \frac{\gamma_{xy}}{2} \sin 2\theta$$
$$\varepsilon_{y'} = \frac{\varepsilon_x + \varepsilon_y}{2} - \frac{\varepsilon_x - \varepsilon_y}{2} \cos 2\theta - \frac{\gamma_{xy}}{2} \sin 2\theta$$
$$\frac{\gamma_{x'y'}}{2} = -\frac{\varepsilon_x - \varepsilon_y}{2} \sin 2\theta + \frac{\gamma_{xy}}{2} \cos 2\theta$$

Mohr's Circle for Plane Strain



- The equations for the transformation of plane strain are of the same form as the equations for the transformation of plane stress *Mohr's circle techniques apply*.
- Abscissa for the center C and radius R,

$$\varepsilon_{ave} = \frac{\varepsilon_x + \varepsilon_y}{2}$$
 $R = \sqrt{\left(\frac{\varepsilon_x - \varepsilon_y}{2}\right)^2 + \left(\frac{\gamma_{xy}}{2}\right)^2}$

• Principal axes of strain and principal strains,

$$\tan 2\theta_p = \frac{\gamma_{xy}}{\varepsilon_x - \varepsilon_y}$$

 $\mathcal{E}_{max} = \mathcal{E}_{ave} +$

$$R \qquad \varepsilon_{\min} = \varepsilon_{ave} - R$$

• Maximum in-plane shearing strain,

$$\gamma_{\max} = 2R = \sqrt{(\varepsilon_x - \varepsilon_y)^2 + \gamma_{xy}^2}$$

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Three-Dimensional Analysis of Strain







- Previously demonstrated that three principal axes exist such that the perpendicular element faces are free of shearing stresses.
- By Hooke's Law, it follows that the shearing strains are zero as well and that the principal planes of stress are also the principal planes of strain.
- Rotation about the principal axes may be represented by Mohr's circles.

Three-Dimensional Analysis of Strain



- For the case of plane strain where the *x* and *y* axes are in the plane of strain,
 - the *z* axis is also a principal axis
 - the corresponding principal normal strain is represented by the point Z = 0 or the origin.
- If the points *A* and *B* lie on opposite sides of the origin, the maximum shearing strain is the maximum in-plane shearing strain, *D* and *E*.
- If the points *A* and *B* lie on the same side of the origin, the maximum shearing strain is out of the plane of strain and is represented by the points *D*' and *E*'.

Three-Dimensional Analysis of Strain



• Consider the case of plane stress, $\sigma_x = \sigma_a \quad \sigma_v = \sigma_b \quad \sigma_z = 0$

• Corresponding normal strains,

$$\varepsilon_a = \frac{\sigma_a}{E} - \frac{\nu \sigma_b}{E}$$

$$\varepsilon_b = -\frac{\nu\sigma_a}{E} + \frac{\sigma_b}{E}$$

$$\varepsilon_{c} = -\frac{v}{E}(\sigma_{a} + \sigma_{b}) = -\frac{v}{1-v}(\varepsilon_{a} + \varepsilon_{b})$$

- Strain perpendicular to the plane of stress is not zero.
- If *B* is located between *A* and *C* on the Mohr-circle diagram, the maximum shearing strain is equal to the diameter *CA*.

Measurements of Strain: Strain Rosette



- Strain gages indicate normal strain through changes in resistance.
- With a 45° rosette, ε_x and ε_y are measured directly. γ_{xy} is obtained indirectly with, $\gamma_{xy} = 2\varepsilon_{OB} - (\varepsilon_x + \varepsilon_y)$
- Normal and shearing strains may be obtained from normal strains in any three directions,

 $\varepsilon_{1} = \varepsilon_{x} \cos^{2} \theta_{1} + \varepsilon_{y} \sin^{2} \theta_{1} + \gamma_{xy} \sin \theta_{1} \cos \theta_{1}$ $\varepsilon_{2} = \varepsilon_{x} \cos^{2} \theta_{2} + \varepsilon_{y} \sin^{2} \theta_{2} + \gamma_{xy} \sin \theta_{2} \cos \theta_{2}$ $\varepsilon_{3} = \varepsilon_{x} \cos^{2} \theta_{3} + \varepsilon_{y} \sin^{2} \theta_{3} + \gamma_{xy} \sin \theta_{3} \cos \theta_{3}$